VINSON & ELKINS

ATTORNEYS AT LAW

3300 FIRST CITY TOWER

IOOI FANNIN

FIRST CITY CENTRE 816 CONGRESS AVENUE AUSTIN, TEXAS 78701-2496 TELEPHONE 512 495-8400

HOUSTON, TEXAS 77002-6760

TELEPHONE 713 651-2222 TELEX INTERSTATE COMMERCE COMMISSION

47 CHARLES ST., BERKELEY SQUARE LONDON WIX 7PB, ENGLAND TELEPHONE 01 441 491-7236 CABLE VINELKINS LONDON W1-TELEX 24140

THE WILLARD OFFICE BUILDING

1455 PENNSYLVANIA AVE. N.W.

WASHINGTON, D. C. 20004-1007

TELEPHONE 202 839-6500 TELEX 89680

DEC 2 7 1988 3-5 (14 2001 ROSS AVENUE PALLAS, TEXAS 75201-2916

December 27, 1988

Recordation No. 6868

Dear Ms. McGee:

On behalf of United States Trust Company of New York, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two enclosed executed counterparts of a secondary document, not previously recorded, entitled Release and Bill of Sale, effective as of June 30, 1988. The aforesaid document relates to that certain Conditional Sale Agreement, dated as of January 10, 1973, recorded with the Interstate Commerce Commission under Recordation No. 6868 on January 22, 1973 and should be filed under the next available letter designation under Recordation No. 6868 which we believe will be -B.

The executing Releasor is:

United States Trust Company of
New York, Individually
and as Agent-Assignee
45 Wall Street
New York, New York 10005

The parties in whose favor the document is made are:

TXL Astra Corporation VI Three Embarcadero Center Suite 2280 San Francisco, California 94111

Missouri Pacific Railroad Company c/o Union Pacific Railroad Company 1416 Dodge Street Omaha, Nebraska 68179 8-362A062

Date DEC 27 1980

ICC Washington, D.C.

The said Release and Bill of Sale acts to fully and completely release the said Conditional Sale Agreement.

this one is 6868-B

O Cumbigate of Ham

The equipment covered by the document is all the equipment covered by the Conditional Sale Agreement, as amended and supplemented.

A short summary of the document to appear in the ICC Index is as follows:

"Full and complete release."

Enclosed is a check in the amount of thirteen dollars (\$13) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterpart of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknoledging the filing, and the two extra copies of this transmittal letter.

Very truly yours,

Philip M. Kinkaid

Representative in fact for the sole purpose of this filing for United States Trust Company of New York

Honorable Noreta R. McGee Secretary

Interstate Commerce Commission Washington, D.C. 20423

Enclosures

BY HAND

a:trancsa2.ltr

Exhibit A

Seven (7) 2250-horsepower GE Model U-23-B locomotives, identified by the following Missouri Pacific Company numbers:

MP4500 MP4501 MP4502 MP4503 MP4504

MP4505

MP4506

INTERSTATE COMMERCE COMMISSION

RELEASE AND BILL OF SALE

This Release and Bill of Sale (this "Release"), dated effective as of June 30, 1988, is executed by UNITED STATES TRUST COMPANY OF NEW YORK, INDIVIDUALLY AND AS AGENT-ASSIGNEE (the "Agent-Assignee"), in favor of TXL Astra CORPORATION VI, a California corporation ("TXL Astra"), and MISSOURI PACIFIC RAILROAD COMPANY, a Delaware corporation (the "Lessee").

WHEREAS, General Electric Company (the "Vendor"), The First National Leasing Company (the "Vendee") and the Lessee entered into that certain Conditional Sale Agreement, dated as of January 10, 1973 (the "CSA"), which was recorded with the Interstate Commerce Commission (the "ICC") on January 22, 1973 under Recordation No. 6868, covering the seven U-23-B locomotives described on Exhibit A hereto (the "Locomotives");

WHEREAS, pursuant to that certain Agreement and Assignment, dated as of January 10, 1973, which was recorded with the ICC on January 22, 1973 under Recordation No. 6868-A, the Vendor assigned its rights in the Locomotives and the CSA to the Agent-Assignee;

WHEREAS, pursuant to a Bill of Sale, dated January 29, 1985, the Vendee sold the Locomotives to TXL Astra; and, pursuant to an Assumption of Conditional Sale Indebtedness, dated January 29, 1985, the Vendee assigned to TXL Astra its interest in the CSA, and TXL Astra assumed certain obligations and liabilities under the CSA; and

WHEREAS, TXL Astra has made all of the payments required to be made by it under the CSA, and has kept and performed all of its agreements and obligations therein contained;

NOW, THEREFORE, pursuant to the provisions of Article 5 of the CSA:

- 1. The Agent-Assignee hereby fully, absolutely, irrevocably and unconditionally (a) releases, discharges and acquits TXL Astra from all of its covenants, obligations, requirements, responsibilities, promises, duties and liabilities ("Obligations") under the CSA, (b) releases, discharges and acquits the Lessee from all of its Obligations as Guarantor under the CSA, and (c) releases the CSA and any liens, security interests, guaranties and equities created, existing or arising in connection therewith.
- 2. The Agent-Assignee hereby acknowledges that, pursuant to Article 5 of the CSA, absolute right to the possession of, title to and property in the Locomotives passed to and vested in TXL Astra at such time as TXL Astra paid the full indebtedness in respect of the purchase price under the CSA, together with interest and all other payments as therein provided, and performed all of TXL Astra's Obligations under the CSA. To evidence, acknowledge, confirm and ratify such transfer of title, the Agent-Assignee does hereby SELL, BARGAIN, TRANSFER and CONVEY to TXL Astra the Locomotives, and the absolute right to the possession thereof, title thereto (including full legal, equitable, beneficial and security title thereto) and property therein; TO HAVE AND TO HOLD the same unto TXL Astra, its successors and assigns, forever.
- 3. The Agent-Assignee hereby represents and warrants to TXL Astra that it has not previously transferred, assigned, granted, conveyed, pledged, mortgaged or encumbered the Locomotives.
- 4. THE AGENT-ASSIGNEE MAKES NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, AS TO THE DESIGN, VALUE, OPERATION, OR CONDITION OF, OR AS TO THE QUALITY OF THE MATERIAL OR WORKMANSHIP IN, THE LOCOMOTIVES. THE AGENT-ASSIGNEE MAKES NO REPRESENTATION OR WARRANTY CONCERNING THE MERCHANTABILITY OR FITNESS OF THE LOCOMOTIVES FOR ANY PARTICULAR PURPOSE OR ANY OTHER REPRESENTATION OR WARRANTY WITH RESPECT TO THE LOCOMOTIVES WHATSOEVER, EXCEPT AS IS EXPRESSLY SET FORTH IN THIS RELEASE.
- 5. This Release shall (a) bind the Agent-Assignee, its successors and assigns; (b) inure to the benefit of TXL Astra, its successors and assigns (including, without limitation, any lender to whom TXL Astra may assign or pledge its interests herein); and (c) inure to the benefit of the

Lessee, its successors and assigns, with respect to the release of the Obligations of the Lessee as Guarantor under the CSA.

IN WITNESS WHEREOF, this Release has been executed on December ____, 1988, but it is to be effective for all purposes as of June 30, 1988.

UNITED STATES TRUST COMPANY OF NEW YORK, INDIVIDUALLY AND AS AGENT-ASSIGNEE

Ву:	LOUIS YOUNG
Name:	•
Title:	Assistant Vice President

STATE OF NEW YORK §

COUNTY OF NEW YORK § ss:

On this 22nd day of December, 1988, before me personally appeared LOUIS YOUNG, to me personally known, who being by me duly sworn, says that he is the Assistant Vice President of UNITED STATES TRUST COMPANY OF NEW YORK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation, acting individually and in its capacity as Agent-Assignee.

Signature of Notary Public
Signature of Notary Public
My Commission expires

GERARD F. FACENDOLA NOTARY PUBLIC, State of New York No. 31-4860798 Certified in New York County Commission Expires July 14, 1988

Exhibit A

Seven (7) 2250-horsepower GE Model U-23-B locomotives, identified by the following Missouri Pacific Company numbers:

MP4500 MP4501 MP4502 MP4503 MP4504 MP4505 MP4506